

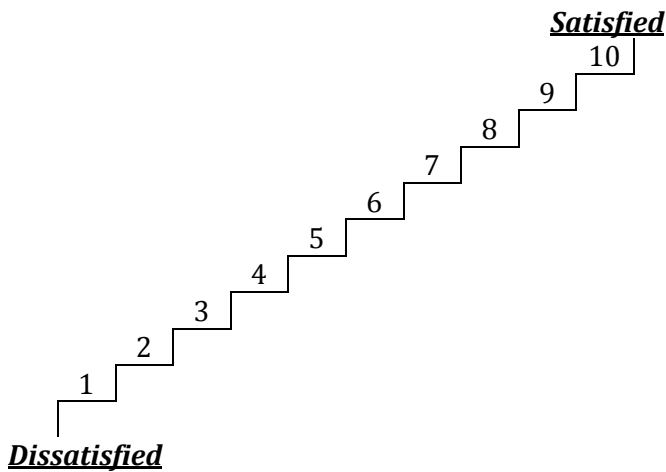
Financial Distress/ Financial Well-Being Scale® (*adapted*)

Directions: Circle the responses that are most appropriate for your congregational situation.

1. What do you feel is the **level** of your **financial stress today** regarding your congregation's finances?

1	2	3	4	5	6	7	8	9	10
Overwhelming Stress		High Stress			Low Stress			No Stress at All	

2. On the stair steps below, mark (with a circle) how **satisfied** you are with the **current financial situation for your congregation**. The "1" at the bottom of the stair steps represents complete dissatisfaction. The "10" at the top of the stair steps represents complete satisfaction. The **more dissatisfied** you are, the **lower the number** you should circle. The **more satisfied** you are, the **higher the number** you should circle.



3. How do you feel about the **current financial situation** of your congregation?

1	2	3	4	5	6	7	8	9	10
Feel Overwhelmed		Sometimes Feel Worried			Not Worried			Feel Comfortable	

4. How often do you **worry** about the congregation being **able to meet** normal monthly operating expenses?

1	2	3	4	5	6	7	8	9	10
Worry All the Time		Sometimes Feel Worried			Rarely Worry			Never Worry	

5. How confident are you that you could find the money to pay for a **financial emergency** for the congregation that costs about **\$10,000?**

1	2	3	4	5	6	7	8	9	10
No Confidence		Little Confidence			Some Confidence			High Confidence	

6. How often does this happen? Your congregation has mission goals and commitments but **cannot meet them** due to inadequate finances.

1	2	3	4	5	6	7	8	9	10
All the Time		Sometimes			Rarely			Never	

7. How frequently do you find the congregation just getting by financially and operating **month to month?**

1	2	3	4	5	6	7	8	9	10
All the Time		Sometimes			Rarely			Never	

8. How **stressed** do you feel about your congregation's finances **in general?**

1	2	3	4	5	6	7	8	9	10
Overwhelming Stress		High Stress			Low Stress			No Stress at All	

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9. Type of Congregation/Parish:

- a. Solo Congregation
- b. 2-Point Parish
- c. 3-Point Parish
- d. Multiple-Point Area Parish

10. Average Weekly Worship Attendance:

- a. Up to 25
- b. 26-80
- c. 81-125
- d. 126-200
- e. More than 200

11. Total Parish Annual Budget:

- a. \$125,000 or Less
- b. \$125,001-\$175,000
- c. \$175,001-\$325,000
- d. \$325,001-\$500,000
- e. More than \$500,000